

Financial Aid

IV1 Standard 2024-25 Verification Worksheet for Independent Students

Your 2024–2025 Free Application for Federal Student Aid (FAFSA) was selected for review in a process called verification. The law says that before awarding Federal Student Aid, we may ask you to confirm the information you reported on your FAFSA. To verify that you provided correct information, we will compare your FAFSA with the information on this institutional verification document and with any other required documents. If there are differences, your FAFSA information may need to be corrected. You and your spouse (if married) whose information was reported on the FAFSA must complete and sign this institutional verification document, attach any required documents, and submit the form and other required documents to us. We may ask for additional information. If you have questions about verification, contact us as soon as possible so that your financial aid will not be delayed.

Unload this form to: https://finaidforms.tulane.edu/Home/Account/Login OR send to: Tulane University Financial Aid Gibson

วเนต	dent's Last Name	Student's First Name	Student's M.I.	Last 4 D	igits of Student's Social Security Number	
Student's Street Address (include apt. no.)					Student's Date of Birth	
City		State	Zip Code	Student	s Email Address	
Student's Home or Cell Phone Number (include area code)			Student's Tulane ID Number (if known)			
					half of their financial support and will continue	
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Student's Name:		Last 4 Digits of 9	Student's SSN:	
employer in 2022, and whether to you (and spouse) by your e	r an IRS W-2 form or an employers]. List every em	equivalent document is pro ployer even if the employe	es of all employers, the amount earned from each ovided. [Provide copies of all 2022 IRS W-2 forms is r did not issue an IRS W-2 form. If more space is Social Security number at the top:	sued
Employer's		IRS W-2 or an Equivalent Document Provided?		
(Example) ABC's Auto Body Sho	ρ	Yes	\$4,500.00	<u>.</u>
				-
return a 2022 Calendar Year I, the student (and/or spouse),	Non-Filer Student Form have filed a 2022 income	e tax return but have <u>ALSC</u>	IRS, AND I understand that I must ALSO complete a	ı, and
IRS or documentation from the Updated income and ta A 2022 IRS Tax Return or any other IRS tax trans	RS that include the change x information from the IRS rn Transcript (that will or script(s) that includes all o	e(s) made by the IRS, in add on an ISIR record with all ta ily include information from of the income and tax inform	U.S. Individual Income Tax Return," that was filed with dition to one of the following: ax information from the original tax return; at the original tax return and does not have to be sign mation required to be verified; or nat were filed with the IRS.	
to consent and approve sharing use such data is ineffective. In	ng and importing income a n other words, if I filed a 2 ation from the IRS. In mos	and tax information from the 2022 IRS income tax return st cases, no further docum). As part of federal student aid eligibility, I will be ree IRS to the FAFSA form, even if the attempt to obtain, then I must provide consent and approval to share entation is needed to verify 2022 income information rectly from the IRS.	ain or and
Return Transcript(s) or a sign	gned copy of the 2022 in ccript has been submitte Tax Return Transcript is p	ncome tax return and app d to the student's school provided	ot be used, the student should provide a 2022 IRS Tolicable schedules. Verification cannot be complete (Tulane Financial Aid Office).	
A 2022 IRS Tax Return Trans			Olicle "Cost Transporiet has Mail " Males over to recover	- d

- Get Transcript by Mail Go to www.irs.gov, click "Get Your Tax Record." Click "Get Transcript by Mail." Make sure to request the "Return Transcript" and **NOT** the "Account Transcript." The transcript is generally received within 10 business days from the IRS's receipt of the online request.
- <u>Get Transcript Onlinel</u> Go to <u>www.irs.gov</u>, click "Get Your Tax Record." Click "Get Transcript Online." Make sure to request the "Return Transcript" and **NOT** the "Account Transcript." To use the Get Transcript Online tool, the user must have (1) access to a valid email address, (2) a text enabled mobile phone (pay-as-you-go plan cannot be used) in the user's name, and (3) specific financial account numbers (such as a credit card number or an account number for a home mortgage or auto loan). The transcript displays online upon successful completion of the IRS's two-step authentication.
- <u>Automated Telephone Request</u> 1-800-908-9946. Transcript is generally received within 10 business days from the IRS's receipt of the telephone request.
- <u>Paper Request Form</u> IRS Form 4506T-EZ or IRS Form 4506-T. The transcript is generally received within 10 business days from the IRS's receipt of the paper request form.

Verification of 2022 Income Information for Individuals with Unusual Circumstances

Individuals Granted a Filing Extension by the IRS

An individual who is required to file a 2022 IRS income tax return and has been granted a filing extension by the IRS beyond the automatic sixmonth extension for tax year 2022, must provide:

- A signed statement listing the sources of any 2022 income and the amount of income from each source;
- A copy of the IRS's approval of an extension beyond the automatic six-month extension for tax year 2022;
- A copy of IRS Form W-2 for each source of employment income received or an equivalent document for tax year 2022; and
- If self-employed, a signed statement certifying the amount of the individual's Adjusted Gross Income (AGI) and the U.S. income tax paid for tax year 2022.

Individuals Who Were Victims of IRS Tax-Related Identity Theft

An individual who was the victim of IRS tax-related identity theft must provide:

- A Tax Return Database View (TRDBV) transcript obtained from the IRS or, if unable to obtain a TRDBV, an equivalent document provided by the IRS or a copy of the signed 2022 income tax return and applicable schedules the individual filed with the IRS; and
- A statement signed and dated by the tax filer indicating that he or she was a victim of IRS tax-related identity theft and that the IRS is aware of the tax-related identity theft.

Individuals Who Filed Non-IRS Income Tax Returns

D. Certifications and Signatures

A tax filer who filed an income tax return with a tax authority other than the IRS may provide a signed copy of his or her income tax return that was filed with the relevant tax authority for 2022. However, if we question the accuracy of the information on the signed copy of the income tax return, the tax filer must provide us with a copy of the tax account information issued by the relevant tax authority before verification can be completed.

Each person signing this worksheet certifies that all of the information reported on this worksheet is complete and correct. The student and	information on this worksheet, you may be fined, be sentenced to jail, or both.	
one parent whose information was reported on the FAFSA must sign and date.		
Print Student's Name	Final four digits of Student's Social Security Number	
Student's Signature	Date	
Parent's Signature	Date	

Upload this form to: https://finaidforms.tulane.edu/Home/Account/Login Or send to:

Tulane University Financial Aid, Gibson Hall, Suite #130, 6823 St. Charles Avenue, New Orleans, LA 70118

Page 3 of 3

ver. 06/11/24

WARNING: If you purposely give false or misleading