All Classes

- THE DEADLINE TO SUBMIT AN <u>ADJUSTMENT FORM</u> for 2024-2025 aid is March 31 for T1/T4 and May 31 for T2/T3.
- **LOOKING FOR TAX HELP?** The IRS's Volunteer Income Tax Assistance (VITA) program offers free basic tax return preparation to qualified individuals. More information here.
- **CHECK YOUR GIBSON ONLINE ACCOUNT** for any outstanding items that you may have for the current or upcoming 25-26 academic year
- DR. JEFFREY HANSON WILL BE RETURNING REMOTELY for one-on-one student debt sessions the week of March 10. Schedule here: https://calendly.com/tufinaid/dr-jeff-hanson-one-on-one-march-10-14-2025. Please visit our Financial Wellness & Planning page for more useful tips and videos.
- **DO YOU SEE A REFUND-TITLE IV CHARGE ON YOUR ACCOUNT?** This charge is from Accounts Receivable due to an ineligible Title IV charge on your account such as health insurance, parking, or bookstore purchases. A/R is depositing or mailing checks to the address on file. Simply return the refund by making a payment on your student account using the funds they sent. To correct this in the future and allow A/R to cover non-Title IV charges, please fill out the <u>Title IV Release</u> Form and send in to A/R.

Class of 2025 News

- AN IDS SESSION ON LOAN REPAYMENT is scheduled for March 11 at 3pm via Zoom. Sign up on the <u>IDS website</u>. Federal loan borrowers, this WILL count as your required Loan Exit Session.
- **FEDERAL LOAN BORROWERS- DON'T FORGET TO PLAN FOR YOUR EXIT SESSION!** A detailed email was sent out earlier this month to those who need to complete a session.
- RESIDENCY INTERVIEW ADJUSTMENT REQUEST FORMS ARE DUE BY MARCH 31. If you want to borrow additional loan funding to help offset the cost of ERAS fees, or travel related residency interview expenses, please fill out a <u>form</u>. The deadline to submit is March 31, 2025. PLEASE UPLOAD THIS FORM AND COPIES OF RECEIPTS USING THE <u>UPLOAD TOOL</u> ON THE FINANCIAL AID WEBSITE.
- **GOING INTO PRIMARY CARE?** The PCL application cycle is open. Please contact the financial aid office for more details on this subsidized loan.
- 2024 TAX RETURN: Please complete a 2024 tax return even if you did not earn any income.
 Doing so will help you plan for loan repayment during your residency. 2024 tax returns will be
 used to determine your monthly loan payment amount for income-driven plans. If you need
 assistance, please consult a tax professional or investigate the VITA program here. More
 information will be out shortly for our Tax Filing Happy Hour scheduled for March 13, from 46pm.

Class of 2026 News

- IT'S TIME TO APPLY FOR 2025-2026 AID- Using school code 002029, complete your 25-26 FAFSA and 25-26 SOM Financial Aid Addendum.
- **PLAN ON FILING YOUR 2024 TAX RETURN:** It's a good idea to get in the habit of filing an annual tax return now. Next year, it will be important to file your return for loan repayment purposes. If you need assistance, please consult a tax professional or investigate the VITA program here.

- IT'S TIME TO APPLY FOR 2025-2026 AID- Using school code 002029, complete your 25-26 FAFSA and 25-26 SOM Financial Aid Addendum.
- **FALL 2025 LIVING EXPENSE REFUNDS**: This is early notice that Fall 2025 aid for rising T3 students will disburse in July. Budget accordingly!
- **DUAL DEGREE STUDENTS** are invited to view the <u>Summer Financial Aid Presentation</u> to learn how to secure funds this summer.

Class of 2028 News

- IT'S TIME TO APPLY FOR 2025-2026 AID- Using school code 002029, complete your 25-26 FAFSA and 25-26 SOM Financial Aid Addendum.
- **DUAL DEGREE STUDENTS** are invited to view the <u>Summer Financial Aid Presentation</u> to learn how to secure funds this summer.