

#### Financial Aid

# V1 Standard 2022-23 Verification Worksheet for Dependent Students

Your 2022–2023 Free Application for Federal Student Aid (FAFSA) was selected for review in a process called verification. The law says that before awarding Federal Student Aid, we may ask you to confirm the information you reported on your FAFSA. To verify that you provided correct information, we will compare your FAFSA with the information on this institutional verification document and with any other required documents. If there are differences, your FAFSA information may need to be corrected. You and a parent whose information was reported on the FAFSA must complete and sign this institutional verification document, attach any required documents, and submit the form and other required documents to us. We may ask for additional information. If you have questions about verification, contact us as soon as possible so that your financial aid will not be delayed. Submit this form to: Tulane University Financial Aid, Gibson Hall, Suite #130, 6823 St. Charles Avenue, New Orleans, LA 70118

Or

Upload this form to: https://finaidforms.tulane.edu/Home/Account/Login

A. Dependent Studen	t's Information (please print)			
Student's Last Name	Student's First Name	Student's M.I.	Last 4 Digits of Student's Social Security Number	
Student's Street Address	s (include apt. no.)		Student's Date of Birth	
City	State Zip Code		Student's Email Address	
Student's Home or Cell Phone Number (include area code)			 Student's Tulane ID Number (if known)	

#### B. Dependent Student's Family Information

List below the people in your <u>parent(s)'s household</u> Include:

- Yourself and your parent(s) (including a stepparent) even if you don't live with your parent(s).
- Your parent(s)' other children if your parent(s) will provide more than half of their support from July 1, 2022, through June 30, 2023, or if the other children would be required to provide parental information if they were completing a FAFSA for 2022–2023. Include children who meet either of these standards, even if they do not live with your parent(s).
- Other people if they now live with your parent(s) and your parent(s) provide more than half of their support and will continue to provide more than half of their support through June 30, 2023.

Include the name of the college for any household member, excluding your parent(s), who will be enrolled, at least half time in a degree, diploma, or certificate program at an eligible postsecondary educational institution any time between July 1, 2022, and June 30, 2023. If more space is needed, attach a separate page with the student's name and last 4 digits of their Social Security Number at the top.

Full Name	Age	Relationship	College	Will be Enrolled at Least
				Half Time (yes or no)
		Self		

Stu	dent's Name:	Last 4 Digits of Student's SSN:	Page 2 of 4
C.	Dependent Student's Income Information to Be Verified - Check the b	ox that applies:	
	I, the student, will not file and am <u>not required</u> to file a 2020 income tax retu and return a <b>2022-2023 Student Non-Filer Form</b> .	rn with the IRS, AND I understand that I must ALS	O complete
	I, the student, have filed a 2020 income tax return but have <u>ALSO</u> filed, or wast provide 1.) a signed copy of the original 2020 IRS income tax return the for the 2020 tax year; and 2.) a signed copy of the 2020 IRS Form 1040X, with the IRS.	nat was filed with the IRS or a 2020 IRS Tax Retur	n Transcript
	I, the student, have filed a 2020 income tax return and <a href="https://example.com">have used</a> the IRS D transfer 2020 IRS income information into the student's FAFSA, either on the The student's school will use the IRS information that was transferred in the	ne initial FAFSA or when making a correction to the	
	I, the student, <u>have not yet used</u> the IRS Data Retrieval Tool in FAFSA on t income information into the student's FAFSA once the student has filed a 2 IRS Data Retrieval Tool that is part of FAFSA on the Web. If the student hat <u>FAFSA.gov</u> , log in to the student's FAFSA record, select "Make FAFSA Couthe form. From there, follow the instructions to determine if the student is elincome tax information into the student's FAFSA. It takes <u>up to two weeks to the form.</u> Retrieval Tool for electronic IRS tax return filers, and <u>up to eight weeks for the form.</u> When, or how to use the IRS Data Retrieval Tool see your financial aid admit process until the IRS information has been transferred into the FAFSA.	020 IRS tax return. The best way to verify income is not already used the tool, it can still be used: go rections," and navigate to the Financial Informatio igible to use the IRS Data Retrieval Tool to transfe for IRS income information to be available for the I paper IRS tax return filers. If you need more inforn	is by using the to n section of r 2021 IRS RS Data nation about
	I, the student have filed a 2020 income tax return but am unable or choose and will submit to the school a 2020 IRS tax return transcript (a photocop IRS tax return transcript, go to www.IRS.gov and click on the "Get Transcrip account before proceeding to the additional steps of requesting a tax transcrimmediately, or request the transcript be mailed to your address on record. local IRS office to see if you may pick up a copy. Make sure to request the transcript." You will need the Social Security Number (or the IRS individual person listed on the 2020 IRS income tax return, and the address on file wi 2020 tax return was filed). Adequate time from the date of filing your tax return transcript has been submitted to the student's school.  Check here if a 2020 IRS Tax Return Transcript will be provided later.	y of the income tax return is not acceptable). To one of Your Tax Records" link under "Tools." If you can be of Your Tax Records" link under "Tools." If you can be able to download and print you. Alternatively, you may call 1-800-908-9946, or con "IRS tax return transcript" and not the "IRS tax accented taxpayer identification number) and date of birth of the IRS (normally this will be the address used that the IRS (normally this will be the address used that the the three weeks for IRS electronic filers, and	otain a free reate an ir transcript intact your ount of the first when the d up to eleven

## Sections C and D Additional Information:

# Verification of 2020 Income Information for Individuals with Unusual Circumstances

## Individuals Who Were Victims of IRS Identity Theft

A victim of IRS identity theft who is not able to obtain a **2020 IRS Tax Return Transcript** or use the IRS DRT must contact the IRS at 1-800-908-4490. Upon authentication of the tax filer's identity, the IRS will provide, by U.S. Postal Service, a printout of the tax filer's 2020 IRS income tax return information.

#### Individuals Who Filed Non-IRS Income Tax Returns

An individual filed or will file a 2020 income tax return with Puerto Rico, another U.S. territory (e.g., Guam, American Samoa, the U.S. Virgin Islands, the Northern Marianas Islands), or with a foreign country, must provide a signed copy of that 2020 income tax return(s).

Stu	dent's Name:	_Last 4 Digits	of Student's SSN:	Page 3 of 4
D.	Parents' Income Information to Be Verified - Check the box that app Important Note: The instructions below apply to each parent included in separate IRS income tax returns for 2020 or had a change in marital status	the household.		
	The parent/s will not file and is/are not required to file a 2020 income tax roan IRS Verification of Non-Filing, complete and return a 2022-2023 Paren			ey must <b>ALSO</b> provide
	The parents have filed a 2020 income tax return but have <u>ALSO</u> filed, or wast provide 1.) A signed copy of the original 2020 IRS income tax return for the 2020 tax year; and 2.) A signed copy of the 2020 IRS Form 1040X with the IRS.	that was filed v	with the IRS or a 2020 IRS Ta	ax Return Transcript
	The parents have filed a 2020 income tax return and <u>have used</u> the IRS D 2020 IRS income information into the student's FAFSA, either on the initia. The student's school will use the IRS information that was transferred in the	I FAFSA or wh	en making a correction to the	
	The parents <u>have not yet used</u> the IRS Data Retrieval Tool in FAFSA on to income information into the student's FAFSA once the parents have filed the IRS Data Retrieval Tool that is part of FAFSA on the Web. If the parents FAFSA. Joy, log in to the student's FAFSA record, select "Make FAFSA C the form. From there, follow the instructions to determine if the parents are income tax information into the student's FAFSA. It takes <u>up to two weeks</u> Retrieval Tool for electronic IRS tax return filers, and <u>up to eight weeks</u> for when, or how to use the IRS Data Retrieval Tool see your financial aid adprocess until the IRS information has been transferred into the FAFSA.	a 2020 IRS tax nts have not alr orrections," and e eligible to use s for IRS incom r paper IRS tax	return. The best way to verify eady used the tool, it can still d navigate to the Financial Info the IRS Data Retrieval Tool e information to be available e return filers. If you need mor	y income is by using I be used: go to formation section of to transfer 2020 IRS for the IRS Data re information about
	The parents have filed a 2020 income tax return but am <u>unable or choose</u> and will submit to the school a <b>2020 IRS tax return transcript</b> (a photoco <i>IRS tax return transcript</i> , <i>go to <u>www.IRS.gov</u> and click on the "Get Transcraccount before proceeding to the additional steps of requesting a tax transimmediately, or request the transcript be mailed to your address on record local IRS office to see if you may pick up a copy. Make sure to request the transcript." You will need your Social Security Number, date of birth, and used when the 2020 tax return was filed). Adequate time from the date of and up to eight weeks for paper IRS filers) is necessary prior to requesting minimum of 5 business days for your receipt of an available requested transcript has been submitted to the student's school.</i>	py of the incomript of Your Tax script, you shou d. Alternatively e "IRS tax retur the address on filing your tax re g an IRS tax ret	ne tax return is not acceptable a Records" link under "Tools." uld be able to download and p, you may call 1-800-908-994 in transcript" and not the "IRS file with the IRS (normally thieturn (up to two weeks for IR turn transcript. The IRS estimuter.	e). To obtain a free of If you create an orint your transcript 16, or contact your of tax account is will be the address S electronic filers, wates allowing a
	The parents are <u>unable or choose not to use</u> the IRS Data Retrieval Tool IRS Tax Return Transcript(s). If the parents filed separate 2020 IRS incorprovided for both.			
	To obtain a 2020 IRS Tax Return Transcript, go to <a href="www.IRS.gov">www.IRS.gov</a> and clif you create an account before proceeding to the additional steps of requ your transcript immediately, or request the transcript be mailed to your ad contact your local IRS office to see if you may pick up a copy. Make sure Account Transcript." Use the Social Security Number (or the IRS individu on the 2020 IRS income tax return, and the address on file with the IRS (return). In most cases, for electronic filers, a 2020 IRS Tax Return Transcript may be requested within 8–11 weeks after the 2020 p	esting a tax traidress on record to request the al taxpayer nur normally this will ccript may be refilers of 2020 p	nscript, you should be able to d. Alternatively, you may call "IRS Tax Return Transcript" a mber) and the date of birth of Il be the address used on the equested from the IRS within paper IRS income tax returns	download and print 1.800.908.9946, or and <u>not</u> the "IRS Tax the first person listed 2021 IRS income tax 2–3 weeks after the 5, the 2020 IRS Tax
	Verification cannot be completed until the IRS tax return transcript has beCheck here if a 2020 IRS Tax Return Transcript is providedCheck here if a 2020 IRS Tax Return Transcript will be provided later		o the student's school.	

dent's Name:	Last 4 Digits of Student's SSN: Page 4		
Certifications and Signatures  Each person signing this worksheet certifies that all of the information reported on this worksheet is complete and correct. The student and	WARNING: If you purposely give false or misleading information on this worksheet, you may be fined, be sentenced to jail, or both.		
one parent whose information was reported on the FAFSA must sig and date.	n You should make a copy of this worksheet for your records		
Print Student's Name	Final four digits of Student's Social Security Number		
Student's Signature	Date		
Parent's Signature	 Date		
Turont's dignature	Dute		

ver. 02/04/22