

Financial Aid

2023-24 Student Non-Filer Worksheet

To be completed when a student is required to submit verification documents for financial aid purposes but was not required to file a 2021 federal income tax return. TAX RETURN NONFILERS—Complete this Non-Filer Worksheet if you, the student (and, if married, your spouse), will not file and <u>are not required</u> to file a 2021 income tax return with the IRS.

Submit this worksheet to: To expedite the processing of this form, we ask that you submit the form as an email attachment to the Tulane University Financial Aid Office email <u>fadocs@tulane.edu</u> using the subject 2023-24 Student Non-Filer Worksheet.

OR Upload this form to: https://finaidforms.tulane.edu/Home/Account/Login

Student's Name:

Last 4 digits of student SSN:

If married, name of spouse: ______ Student's Tulane ID (if known): _____

Check the box that applies and complete the appropriate information:

The student (and, if married, the student's spouse) was not employed and had no income earned from work in 2021. **OR**

The student (and/or the student's spouse if married) was employed in 2021 and has listed below the names of all employers, the amount earned from each employer in 2021 and whether an IRS W-2 form is attached. Attach copies of all 2021 W-2 forms issued to you (and, if married, to your spouse) by employers. *List every employer even if the employer did not issue an IRS W-2 form. If more space is needed, attach a separate page with your name and SSN at the top.*

Employer's Name	2021 Amount Earned	IRS W-2 Attached?
Suzy's Auto Body Shop (example)	\$2,000.00	Yes

Additional Information:

My/Our total income	(taxable and non-taxabl	e) for 2021	(01/01/21-12/31/21) was \$	
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The amount of Federal Work-Study earnings or taxable financial aid I received in 2021 was \$_____.

Income earned from work by the student was \$ _____, and by the spouse \$ _____

Other income, such as child support, social security, pensions, dividends, Aid to Families with Dependent Children (AFDC), etc. If more space is needed, attach a separate page with your name and SSN at the top.

Type of Income	Total Amount for 2021 (01/01/21-12/31/21)
Social Security (example)	\$2,000.00

Certification and Signature: I (we) certify that all of the information reported on this Non-filer Worksheet is complete and correct.

Student's Signature

Date

Spouse's Signature

Date

You should make a copy of this worksheet for your records.

WARNING: If you purposely give false or misleading information on this worksheet, you may be fined, be sentenced to jail, or both.