Financial Aid **2020-21 Reconsideration Form for Independent Students**

Student's Name _____ **Student's Tulane ID** _____
(If Tulane ID unknown, student's SSN:_____)

Introduction
To be completed when a significant change in income and/or assets has occurred and the family is seeking additional financial aid. Mail the completed form to Tulane University Financial Aid, 6823 St. Charles Avenue, Room 205, Building 14, New Orleans, LA 70118.

Independent students whose financial situation has changed from the time the Free Application for Federal Student Aid (FAFSA) and the CSS Profile form were filed may request review of the student's need for assistance. Significant changes, with accompanying loss of income, such as unemployment, death of a family member, change in marital status, and serious illness, can be considered with appropriate documentation.

The student and spouse (if any) are **required** to attach supporting documents to this form that verify the accuracy of the information provided. Please make sure the student's name is noted on the top of each document. Some examples of documents that can be used are check stubs, legal divorce or separation papers, death certificates, and eligibility for workmen's compensation. In addition, please note that **federal verification is required before any changes can be made to FAFSA information**, which means we would need to have on file an appropriate completed Verification Worksheet (available for download from our website), tax return transcript information, and W-2 information, as well as any additional information requested.

Part I: Income
Please complete all items included in each category (if zero, write "0" - do not leave blank). The "Actual 2018 Income" column refers to items as they were reported on the 2020-2021 FAFSA and/or 2020-2021 CSS Profile. The "Actual 2019 Income" column refers to 2019 calendar year income and should reflect the change in your financial situation, and the income information that you provide must be an accurate representation of what is listed on your 2019 federal income tax return.

A. Taxed Income Information

Type of Income	**Actual 2018 Income**	**Actual 2019 Income**
Student's Wages and Salaries		
Spouse's Wages and Salaries		
Interest & Dividend Income		
Business Income		
Capital Gain (or Loss)		
Pensions, Annuities		
Rents, Royalties, Estates, Trusts, Partnerships		
Farm Income		
Unemployment Benefits		
Other Taxable Income (Itemize)		
Total Taxable Income		

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B. Untaxed Income Information

Untaxed Income	Actual 2018 Income	Actual 2019 Income
Child Support Received		
Social Security		
Veteran's Benefits		
Disability Pay		
Housing, food, and other living allowances		
Untaxed Pensions		
Cash Support or any money paid on your behalf		
Deferred Retirement Contribution		
Earned Income Credit		
Tax-Free Interest Income		
Deferred Compensation		
Cafeteria Plan Contributions		
Non-taxed Capital Gain		
Foreign Income Exclusion		
Total Untaxed Income		

C. Federal Tax Information

U.S. Federal Income Taxes	Actual 2018 Federal Income Taxes	Actual 2019 Federal Income Taxes
U.S. Federal Income Taxes		

D. Additional Income Information

Please explain the circumstances that resulted in a change for income items. In addition, please provide corresponding supporting documents. Attach a separate sheet if necessary.

_____
_____
_____
_____
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Part II: Assets

Type of Asset	Reported Value	Current Value

Additional Asset Information

If an asset value has changed since filing the FAFSA and the CSS Profile form, explain the circumstances that resulted in the change and provide documentation of the current value for each item.

Part III: Extraordinary Expenses or Debt

Type of Debt/Expense Incurred	Date of Debt/Expense Incurred	Amount of Debt/Expense Incurred	Current Total Amount Owed	Amount to be Repaid During 07/01/20-06/30/21

Additional Extraordinary Expenses or Debt Information

Non-discretionary expenses or debts may be considered. Some examples of allowable expenses include funeral costs, moving, costs, job related expenses that are not reimbursed by employer, and handicapped child expenses. Explain the circumstances that resulted in the expense or debt and attach supporting documents.

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Closing Comments and Signature

We will review your request for reconsideration carefully. After taking into consideration any allowable special circumstances, if we determine that additional need exists, we will try to offer adequate additional funding to meet that need. Unfortunately, we cannot guarantee that adequate funds will be available.

Copies of signed 2019 Federal income tax returns MUST be on file from parents before any 2020 - 2021 academic year need-based Tulane Scholarship will be allowed to disburse to the student's Tulane Accounts Receivable account. It is very important that the information you provide now be as reasonable an estimate as possible to assure accuracy. If future documentation indicates a significant discrepancy from the data provided, your child's need-based aid awards for the 2020-2021 award year must be revised, and aid previously disbursed may be REVERSED.

Please sign below.

I have read and understand the instructions and the conditions of the reconsideration. In case of additional changes in the family's financial situation, I will notify the Tulane University Financial Aid Office promptly. My signature below indicates that all the information provided by me in this application is correct and honestly presented.

Student's Signature: _____ Date: _____

Spouse's Signature: _____ Date: _____

Student's Name: _____

Spouse's Name: _____

Address: _____

Student Phone Number:_____Student E-Mail: _____

Student's Name _____ Last 4 digits of student's SSN #_____

Student Tulane ID _____

Submit this form to: Tulane University Financial Aid, 6823 St. Charles Avenue, Room 205, Building 14, New Orleans, LA 70118

Or

Upload this form to: https://finaidforms.tulane.edu/Home/Account/Login

Please remember to attach all appropriate documents with the student's name at the top of each document.

ver. 09/13/2019