



Your Free Application for Federal Student Aid (FAFSA) was selected by our office for further review, as permitted by federal regulation. You must complete and sign this institutional document, attach any required documents, and submit the form and other required documents to us. We may ask for additional information. If you have questions, contact us as soon as possible so that your financial aid will not be delayed.

A. Student's Information (please print)

Student's Last Name Student's First Name Student's M.I. Last 4 Digits of Student's Social Security Number
Student's Street Address (include apt. no.) Student's Date of Birth
City State Zip Code Student's Email Address
Student's Home or Cell Phone Number (include area code) Student's Tulane ID Number

B. Identity and Statement of Educational Purpose

The student must appear in person at the Tulane University Financial Aid office to verify his or her identity by presenting a valid identification.\* The institution will copy and maintain the copy of the student's photo ID that is annotated by the institution with the date it was received and reviewed and the name of the official at the institution authorized to collect the student's ID. In addition, the student must sign, in the presence of the institutional official (otherwise see section C), the following Statement:

Statement of Educational Purpose: I certify that I \_\_\_\_\_ am the individual signing this
(Print Student's Name)

Statement of Educational Purpose and that the Federal student financial assistance I may receive will only be used for educational purposes and to pay the cost of attending Tulane University for the period of enrollment for which it was processed.

Student signature, given in the presence of a Tulane Financial Aid Office representative or a notary

Date

Tulane Certificate of Acknowledgement: On \_\_\_\_\_, the student provided satisfaction evidence of identification. Signed: \_\_\_\_\_

C. Notary Certificate of Acknowledgement: In lieu of appearing in person at the Tulane University Financial Aid Office, a.) attach a copy of the valid identification\* that is acknowledged in the notary statement below and b.) complete the Statement of Educational Purpose provided above.

State \_\_\_\_\_ of \_\_\_\_\_
City/County

of \_\_\_\_\_

On \_\_\_\_\_, before me, \_\_\_\_\_,
(date) (Notary's name)

personally appeared, \_\_\_\_\_, and proved to me
(Printed name of signer)

on basis of satisfactory evidence of identification \_\_\_\_\_
(Type of government-issued photo ID provided)

to be the above-named person who signed the foregoing instrument. WITNESS my hand and official seal

\_\_\_\_\_ (Notary signature)

(seal)

My commission expires on \_\_\_\_\_ (Date)

\* Valid identification is any valid government-issued photo identification (ID) such as, but not limited to a driver's license, other state-issued ID, or passport.

**D. Income Information:** Student information must be completed, and if the student is considered dependent for Federal Student Aid purposes,\* parental information must be provided as well. If the student is married, student and spouse information must be completed.

Mark blank if applicable

Please print full name, and provide the final four digits of the Social Security Number

  X   Student information is provided for \_\_\_\_\_ (name) \_\_\_\_\_ (final 4 SSN)

\_\_\_\_ Student's spouse information is provided for \_\_\_\_\_ (name) \_\_\_\_\_ (final 4 SSN)

\_\_\_\_ Student's parent 1 information is provided for \_\_\_\_\_ (name) \_\_\_\_\_ (final 4 SSN)

\_\_\_\_ Student's parent 2 information is provided for \_\_\_\_\_ (name) \_\_\_\_\_ (final 4 SSN)

Each person for whom information is required must indicate their accurate 2019 Federal Income Tax filing status by marking the appropriate blank in the chart below and also provide documentation listed in the far right column. See [WWW.IRS.GOV](http://WWW.IRS.GOV) "Get Transcript of Your Tax Record" for instructions on obtaining your IRS Tax Return Transcript, IRS Tax Account Transcript, or IRS Verification of Non-Filing Letter.

2019 Federal Tax Income Filing Status	Student	Spouse	Parent 1	Parent 2	Required Documentation
1. Will not file	____	____	____	____	<ul style="list-style-type: none"> <li>• 2019 IRS Verification of Non-Filing Letter</li> <li>• Copies of all 2019 W-2's</li> <li>• Tulane Financial Aid 2021-2022 Non-Filer Worksheet</li> </ul>
2. Filed once and will not file again	____	____	____	____	<ul style="list-style-type: none"> <li>• 2019 IRS Tax Return Transcript</li> <li>• Copies of all 2019 W-2's</li> </ul>
3. Filed or will file MORE than once	____	____	____	____	<ul style="list-style-type: none"> <li>• 2019 IRS Tax Account Transcript</li> <li>• 2019 IRS Tax Return Transcript</li> <li>• Copies of all 2019 W-2's</li> <li>• 2019 IRS Form 1040X</li> </ul>
4. Will file but have not yet filed	____	____	____	____	<ul style="list-style-type: none"> <li>• Copies of all 2020 W-2's</li> <li>• Copies of all 2019 W-2's</li> <li>• 2019 IRS Tax Return Transcript or Verification of Non-Filing Letter</li> <li>• Provide date expecting to file: _____</li> <li>• Copy of IRS Form 4868 and draft 1040 used to figure expected tax</li> </ul>

**E. Certification and Signature:** I (we) certify that all of the information reported on this Identification and Statement of Educational Purpose is complete and correct.

\_\_\_\_\_  
Student's Signature

\_\_\_\_\_  
Date

\_\_\_\_\_  
Spouse's Signature

\_\_\_\_\_  
Date

\_\_\_\_\_  
Student's Parent 1 Signature

\_\_\_\_\_  
Date

\_\_\_\_\_  
Student's Parent 1 Signature

\_\_\_\_\_  
Date

*You should make a copy of this Identification and Statement of Educational Purpose form for your records.*

**Submit this form via the "Upload Forms/Documents" link available on our website:** <https://financialaid.tulane.edu/forms>

**WARNING: If you purposely give false or misleading information on this worksheet, you may be fined, be sentenced to jail, or both.**

\*A student born on or after 01/01/1998 and unmarried is generally considered dependent for 2021-22 Federal Student Aid purposes, but there are exceptions. See <https://studentaid.gov/apply-for-aid/fafsa/filling-out/dependency> for more information.